

M&A Tax Services

Optimising Financial Outcomes

Pre-Deal Strategy

Optimisation and synergy determination

Structuring Efficiency



Tax Risk Mitigation



Tax Due Diligence

Desk Top or Comprehensive Review to suit circumstances

Tax Integration

Coherent Tax Risk framework



Regulatory Compliance

Execution and Funding

Tax Risk Allocation, and efficient financing.



Value Creation

How our M&A Tax Services add value

In today's fast-paced business environment, mergers and acquisitions (M&A) are more than just transactions; they are strategic moves that can redefine an organization's future. **At the heart of every successful M&A lies a robust tax strategy** that not only ensures compliance but also **adds significant value** throughout the process.

DD Consulting is your trusted partner in navigating the complex tax landscape of M&A. Our team of seasoned industry and technical specialists brings a granular understanding of the entire M&A process, from the inception of the search to the completion of full integration.

Our tax advisory services are designed to support you through every phase of the M&A process:

Pre-Deal Strategy: We help you identify tax-efficient structures that align with your strategic objectives, ensuring that you enter the deal with a clear roadmap for success.

Tax Due Diligence: Our comprehensive due diligence uncovers potential tax liabilities and opportunities for credits, impacting the overall valuation and integration strategy.

Deal Execution: We provide guidance on tax implications of the transaction, helping you navigate the complexities of deal structuring and execution.

Post-Acquisition Integration: Our team assists in integrating tax operations, creating efficient and low-risk tax frameworks that support your business objectives.

Tax Due Diligence Execution Financial Close Interim State End State

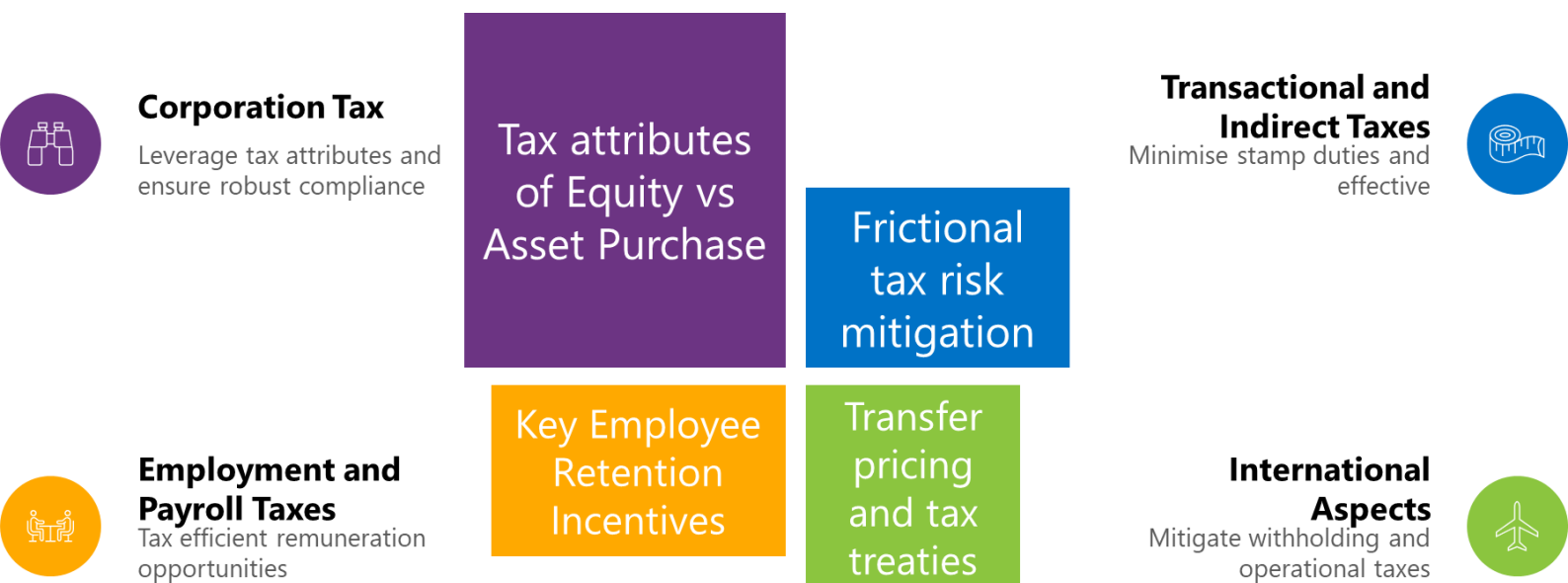


With DD Consulting, you gain access to [proven toolsets](#) that accelerate delivery and create a playbook for future deals. Our approach is collaborative; we work with you, not replacing internal expertise, and become an embedded part of your team.

Whether it's a cross-border transaction or a domestic deal, our direct and indirect tax specialists are equipped to handle the nuances of global M&A tax considerations. Our experience spans across banking, private equity, renewables, and transportation, providing you with the insights needed to make informed decisions.

Let DD Consulting be your guide through the M&A journey, adding value every step of the way with strategic tax advice that goes beyond compliance to drive business growth and success.

Contact us to learn how our tax advice can add value to your next M&A venture. Together, we can turn complexity into clarity and transactions into triumphs.



Tax considerations are paramount:

Risk Mitigation: Identifying potential tax liabilities early can prevent costly surprises and disputes post-transaction.

Value Creation: Strategic tax planning can uncover opportunities for savings and value creation that directly impact the bottom line.

Structuring Efficiency: The right tax structure can enhance the efficiency of the transaction, influencing everything from cash flow to operational integration.

Regulatory Compliance: Navigating the complex web of local and international tax laws is essential to avoid penalties and ensure a smooth transaction.

At DD Consulting, we don't just tick boxes; [we craft tailored tax strategies](#) that align with your business goals and M&A objectives. Our embedded approach is proactive, our insights are deep, and our commitment is to your success.

Engage with us to discover how our tax considerations can be the keystone to your M&A success. With DD Consulting, tax strategy is not an afterthought—it's a cornerstone of strategic M&A planning.



Diverse Tax Experience



ODEON CINEMAS GROUP
An **amc** company

Schlumberger



KPMG

 **Deutsche Bank**



 **Investec**
Asset Management



Salomon Brothers

 **RBS**

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